

Sabin Willett
BINGHAM McCUTCHEN LLP
One Federal Street
Boston, Massachusetts 02110
Telephone: (617) 951-8000
Fax: (617) 951-8736

Counsel for State Street Bank and Trust Company

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re	:	Chapter 11
LEHMAN BROTHERS HOLDINGS, INC., <i>et al.</i> ,	:	Case No. 08-13555 (JMP)
Debtor.	:	(Jointly Administered)
	:	

**STATEMENT OF STATE STREET BANK AND TRUST COMPANY IN SUPPORT OF
APPROVAL OF THE DISCLOSURE STATEMENT FILED BY DEBTORS**

State Street Bank and Trust Company, by and through its undersigned counsel, states that it supports this Court's approval of the *Debtors' Disclosure Statement for Second Amended Joint Chapter 11 Plan of Lehman Brothers Holdings Inc. and its Affiliated Debtors Pursuant to Section 1125 of the Bankruptcy Code*, dated June 30, 2011 [Docket No. 18205].

Dated: August 11, 2011
Boston, Massachusetts

/s/ Sabin Willett
Sabin Willett
sabin.willett@bingham.com
BINGHAM McCUTCHEN LLP
One Federal Street
Boston, MA 02110-1726
Tel: (617) 951-8000
Fax: (617) 951-8736

*Counsel for State Street Bank and Trust
Company*